



Leveraged Capital Holdings NV
Berg Arrarat 1, Willemstad, Curaçao

Information for shareholders concerning forthcoming redemption notice dates

Redemptions of shares from shareholders are accepted on the last business day of each calendar quarter pursuant to written notice which must be received by the Paying Agent by 17.00 Cayman Islands time at least 45 business days* prior to the date of redemption.

The deadline for receipt of a redemption notice by the Paying Agent is as follows:

Redemption date:	Deadline for submitting notice*:
31 March 2011	25 January 2011
30 June 2011	21 April 2011
30 September 2011	29 July 2011
30 December 2011	25 October 2011
30 March 2012	26 January 2012
29 June 2012	24 April 2012
28 September 2012	27 July 2012
31 December 2012	24 October 2012

** This refers to business days in the Cayman Islands but the dates set out above will apply regardless of any subsequent changes to the bank holiday schedule in the Cayman Islands.*