



## **Leveraged Capital Holdings NV**

John B Gorsiraweg 14, Willemstad, Curaçao, Netherlands Antilles

### **Announcement concerning launch of the Gold Share Class**

As announced on 26 June 2009, Leveraged Capital Holdings NV (“LCH”) has called for a Special General Meeting of Shareholders (“SGM”) on the 14<sup>th</sup> of July 2009. The meeting is being called in connection with the launch of a new Class G Shares (Gold Shares) of LCH which requires changes in the Company’s Articles of Incorporation which will be proposed to shareholders for their approval at that meeting.

If the proposed amendments to the Articles of Incorporation are approved by shareholders at the SGM on 14 July 2009, then the amendments to the Prospectus will be implemented on the 15<sup>th</sup> of July and the new Class G Shares will be available for issue thereafter. The draft Prospectus including the aforementioned amendments is available on the website.

The Gold Shares seek to provide investors with an investment in the regular portfolio of LCH with an additional component that includes exposure to gold. The NAV of the Gold Shares will be calculated and published daily in US\$. Any costs and expenses relating to Class G Shares will be allocated to Class G Shares only.

It is intended that the Gold Shares will be listed on Euronext Amsterdam by NYSE Euronext as soon as practicable after the launch date. In addition to subscriptions and redemptions directly to the Fund, investors will also be able to buy and sell the Gold Shares via Euronext or via the appointed market makers.

The redemption terms of the new share class are identical to the redemption terms of the other classes, being at the end of each calendar quarter on 45 business days notice.

Existing investors are reminded that the subscription and redemption terms of the existing Class A (USD) and Class B (EUR) Shares have not changed and that subscriptions are accepted on a daily basis and that the deadline for submitting a redemption notice for the next redemption date of 30 September 2009 is 28 July 2009.

LCH Investments NV  
Managing Director

10 July 2009