



## **Leveraged Capital Holdings NV**

John B Gorsiraweg 14, Willemstad, Curaçao, Netherlands Antilles

### **Announcement confirming the amendment of the Articles of Incorporation and the Prospectus**

At the Annual General Meeting of Shareholders, which was held on 24 June 2010, shareholders of Leveraged Capital Holdings NV (“LCH”) approved the amendment of the Articles of Incorporation of LCH, expanding the way in which LCH may hold its exposure to gold (in connection with the Class G Shares (Gold Shares)). The Articles of Incorporation were amended accordingly.

An updated Prospectus of LCH, including the amended Articles of Incorporation and various administrative updates is available from the website [www.capitalholdings.com](http://www.capitalholdings.com) as of today.

LCH Investments NV  
Managing Director

28 June 2010